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#### **Research Letter** 1

# The underdetection of cognitive impairment in nursing homes in the Dublin area. The need for on-going cognitive assessment

SIR—Cognitive impairment (CI) or dementia may now be a 7 major concern of Irish nursing homes (NHs) [1]. In the 8 USA and Europe, between one-half and two-thirds of NH 9 residents are said to have dementia [2-8]. Whilst one should 10 exercise caution in comparing NH populations in different countries, due to large differences existing between facilities, 11 in general private [9], smaller [3] and urban facilities [3] have 12 13 been shown to have a higher prevalence of residents with 14 dementia.

15 Diagnosis has been called 'the gateway for care' [11]. Dif-16 ferential diagnosis is also the gateway to appropriate medical and drug treatment. Dementia with Lewy body (DLB) for 17 18 example must be excluded before commencing anti-psychotic (AP) drugs. In residential care, diagnosis and staffs' 19 20 assessment of residents' cognitive status is essential for op-21 timal treatments [4, 10]. The absence of knowledge about 22 residents' memory and cognitive status may also seriously 23 compromise care services and quality of life. Mild and mod-24 erate dementia are more frequently overlooked than severe 25 [12]. Low expectations of cognitive functioning and the absence of challenging behaviours often hinder staffs' 26 recognition of dementia [4, 10]. One UK study showed that 27 28 only 34% of residents classified on Mini-Mental State Exam-29 ination (MMSE) as cognitively impaired were acknowledged by senior nursing staff as having dementia [10]. For those 30 with a severe impairment, a higher number (46.4%) were re-31 32 cognised [10]. In a Danish study, key carer staff [4] correctly identified some 74% of the residents that had a dementia or 33 34 other brain disorder.

35 Recent Irish research, based on the 2002 Census, esti-36 mated that there were some 14,764 people aged 65 and 37 over living in NHs of whom 85% experienced a disability 38 [13]. Of these, large numbers may have had CI or dementia 39 since 58% had difficulties 'learning, remembering and concentrating'. Regrettably in the Census, no direct question 40 41 was asked about dementia or CI nor has any recent audit 42 of Irish NHs been undertaken for dementia or CI since. 43 This study was undertaken to address this gap in our understanding and to test a methodology for a future larger 44 45 national survey of CI across NHs in Ireland.

#### Methods 46

#### Sampling of NHs 47

48 All general private and voluntary NHs belonging to the former Irish Health Service Executive East Coast Area (Dublin 49

Mid-Leinster) were sampled. Three areas, namely 1, (Dun 50 Laoire), 2 (Dublin South East) and 10 (Wicklow) which rep-51 resent the former East Coast Eastern Regional Health 52 Authority provided the sampling frame. Four of the 53 53 NHs were randomly selected. The chance of a NH being 54 sampled was directly proportional to its size. 55

#### Sampling of residents

The total capacity of the four NHs was 187 beds, and at the 57 time of study, 174 beds were occupied. A sample of 100 re-58 sidents was randomly drawn, 25 from each NH. Over-59 sampling occurred at each facility to allow for refusals 60 (please see Appendix 1 in the supplementary data available 61 on the journal website at http://www.ageing.oxfordjournals. 62 org). Only 18 residents or their next of kin refused partici-63 pation. The MMSE was administered to all 100 residents. 64

## **Ethical considerations**

Ethical approval was granted by Trinity College Dublin. In-66 formed consent was obtained in all NHs, and proxy consent 67 got for those residents known to lack capacity. 68

### Instruments

The MMSE was used to assess CI [14]. When used for 70 screening purposes, a cut score of 23/24 is conventionally 71 used for detection of significant impairment. In contrast 72 when the intention is to classify CI severity as was the case 73 in this study, Folstein et al. recommendations were followed, 74 i.e. normal cognitive function = 27-30, mild CI (MCI) = 75 21-26, moderate CI = 11-20 and severe CI = 0-10. 76

Residents who scored within the normal ranges (MMSE 77  $\geq$  27) were re-assessed using the Montreal Cognitive As-78 sessment (MoCA) [The MoCA test scores 0-30 points. 79 Scores of 26 or above are considered normal. The MoCA 80 test is a screening instrument for the detection of mild CI. 81 It was developed to discriminate individuals between mild 82 CI and normal cognitive function [15]]. Where residents 83 were classified on the MMSE as severely impaired (MMSE 84  $\leq$  10), a proxy appraisal (the Dementia Screening Scale, 85 DSS) was completed [The DSS total score varies between 86 0 and 14 with higher scores indicating worse CI [8]]. Using 87 a Likert scale (no impairment, mild, moderate and severe), 88 Directors of Nursing (DONs) perception of resident's cog-89 nitive status was also assessed. 90

# Results

Mean age of residents was 85.1 (range, 63-101 years; SD = 92 7.97). Most were female (82%), single or widowed (44% and 93 42%) and well educated (52% with completed secondary or 94

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## **Research** letter

t1.1	Table I.	Cognitive	e status	(as per	MMSE	assessmen	t) of
t1.2	residents	with and	without	a clinic:	al diagno	sis of deme	ntia

t1.3	Cognitive status	Diagnosis $(n = 32)$	No diagnosis $(n = 68)$
	Intact	3% (1)*	15% (10)
	Mild	3% (1)	27% (19)
	Moderate	31% (10)	25% (17)
	Severe	63% (20)	32% (22)

t1.8 \*MoCA test classified this resident as MCI.

95 tertiary education). Average length of stay in NHs was 3.3 years (SD = 2.8). No statistical relationship was found be-96 tween age ( $r_{\rm s} = -0.165$ , n = 100, P = >0.05) or length of 97 stay in the NHs ( $r_s = -0.173$ , n = 100, P = >0.05) and level 98 of CI. Main reason for NH admission was medical/non-de-99 100 mentia (32%) such as immobility, falls, depression and other 101 physical reasons. In about one quarter of cases (26%), the individual's inability to live alone precipitated admission. On-102 103 ly 14% of admissions were due to dementia (please see Table 104 Characteristics of the Residents in Appendix 2 in the supple-105 mentary data available on the journal website at http://www.

106 ageing.oxfordjournals.org).

#### 107 Prevalence of Cl

Eleven participants scored 27 or above on the MMSE and 108 therefore completed the MoCA of whom only three, when 109 110 re-assessed, were cognitively intact. Forty-two residents scored 10 or below on the MMSE and therefore required 111 the DSS. Eighty-one percent of participants scored below 112 the conventional MMSE cutoff point (23/24) for significant 113 CI, and a total of 89% had some degree of CI using Folstein 114 115 classifications of mild to severe CI. Severity of impairment 116 was as follows: 11 were intact (MMSE mean score, 28.6), 20 were classified as mildly impaired (MMSE mean score, 23.40), 117 27 were moderately impaired (MMSE mean score, 15.07) and 118 119 42 were severely impaired (MMSE mean score, 4.62). There was no statistically significant relationship between MMSE 120

121 scores and DSS scores ( $r_s = -0.247$ , n = 42, P = >0.05).

## 122 Clinical diagnosis of dementia

One-third (32%) had a clinical diagnosis of dementia, and 123 124 about one-third had a prior MMSE. Table 1 shows the cognitive status (MMSE) of residents with and without a clinical 125 126 diagnosis. Virtually, all those with a clinical diagnosis (93.8%) 127 were assessed as having a moderate or severe CI. One-third 128 (32.4%) of those with no clinical diagnosis had a severe CI (MMSE  $\leq$  10), and a further 17.6% were moderately cognitive-129 130 ly impaired (MMSE 20-11). More than three quarters (76.5%) of those without a clinical diagnosis had no prior MMSE. 131

#### 132 DONs' perceptions of Cl

133 DONs reported a CI prevalence rate of 77%. Severity of CI 134 as assessed by DONs was, 23% were intact, 22% were

**Table 2.** Differences between DONs perceptions of thet2.1cognitive status of the residents and MMSE classificationt2.2

	Intact DoNs	Mild DoNs	Moderate DoNs	Severe DoNs	Total	t2.3
Intact MMSE	34.8%	13.6%	0	0	11	t2.4
	8	3	0	0		
Mild MMSE	34.8%	27.3%	23.8%	2.9%	20	t2.5
	8	6	5	1		
Moderate MMSE	21.7%	45.5%	38.1%	11.8%	27	t2.6
	5	10	8	4		
Severe MMSE	8.7%	13.6%	38.1%	85.3%	42	t2.7
	2	3	8	29		
Total residents	23	22	21	34	100	t2.8

Cohen's Kappa = 0.33. Bold reflects consensus between DoNs' perceptions of t2.9 residents' CI and our objective assessment (MMSE). t2.10

mildly impaired, 21% were moderately impaired and 34% 135 were severely impaired. Table 2 shows differences between 136 DONs subjective perceptions of residents' cognitive status 137 (Likert scale) and MMSE assessment (Kappa = 0.33). In 138 each NH, DONs underestimated the severity of CI. A total 139 of 65% of residents that DONs deemed cognitively intact 140 were assessed by the MMSE as having a CI. A further 141 59% classified as mildly impaired were assessed by the 142 MMSE as moderate or severe, and a further 38% of those 143 classified as moderately impaired were considered severely 144 impaired using the MMSE. Further analysis revealed how 145 DSS scores were associated with DONs classification of re-146 sidents cognitive status (U = 108, n = 42, P = <0.05). 147

### Discussion

Our findings (MMSE) show that 89% of participants sur-149 veyed were cognitively impaired, of whom 42% were 150 severely and 27% moderately impaired. These prevalence 151 rates are higher than those reported elsewhere [2-8]. Whilst 152 moderate to severe CI is not synonymous with dementia, 153 and the MMSE can never be used as a diagnostic tool, these 154 findings would suggest that within the NHs surveyed, there 155 may have been a high degree of undetected dementia. 156

Our findings also show some discrepancy between 157 DONs assessment of residents' cognitive status and MMSE 158 results. Data show that whilst DONs by and large compe-159 tently identified people with a severe CI (85%), they had 160 more difficulty accurately identifying other degrees of CI. 161 In particular, they were very likely to underestimate the level 162 of CI experienced by residents with no prior clinical diagno-163 sis. Of course recognising CI does not necessarily translate 164 into improved quality of care, and regular updated MMSE 165 scores do not rule out the adverse effects of AP in cases 166 of DLB, however, our findings suggest that a clinical diag-167 nosis of dementia helped DONs to have a more accurate 168 perception of residents' cognitive status and that those with-169 out a diagnosis were more likely to be mis-identified. 170

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171 This study has some limitations. Firstly, the sample is 172 small and was drawn from only four Dublin-based NHs. 173 Secondly, the study relied solely on cognitive and memory scales as screening tools, and functional capacity was not 174 175 assessed. Thirdly, whilst the MMSE was best suited to the aims and objectives of the study, it is not a good instrument 176 when residents are depressed, delirious, have other chronic 177 or acute diseases such as Parkinson's disease or pneumonia 178 or have significant communication problems including 179 180 aphasia.

# 181 Conclusion

182 Results from this study show how a large majority of the 183 residents surveyed in this research had a CI of whom a num-184 ber were likely to have undiagnosed dementia. More 185 attention needs to be paid in long-term care to the careful 186 recognition, diagnosis and follow-up of CI and dementia.

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## 188 Key points

- A very large number of participants in the surveyed NHs
  had a CI and in almost half of the cases, this impairment
  was severe.
- 192 Very few participants had a clinical diagnosis of dementia.
- DONs in the surveyed NHs tended to underestimate the
  severity of the CI of the participants.
- More attention should be paid to the recognition, diagnosis and follow-up of the cognitive status of residents in long-term care.
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203 204

## 205 Conflicts of interest

The authors declare no conflicts of interest. This manuscripthas been read and approved by all the authors.

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# Supplementary data

- Supplementary data mentioned in the text is available to sub- 218
- scribers at the journal website http://ageing.oxforjournal.org 219
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